

**Military Benefits Presentation by
Lt Col Shane Ostrom, USAF (Ret), CFP®
Deputy Director of MOAA's Benefits
Information Department**

will be at the Greenville Hilton

**Thursday
January 10, 2012**

to speak with the Greenville MOAA Chapter

**RSVP
Jan 7**



Benefits, Qualifications and Application Procedures

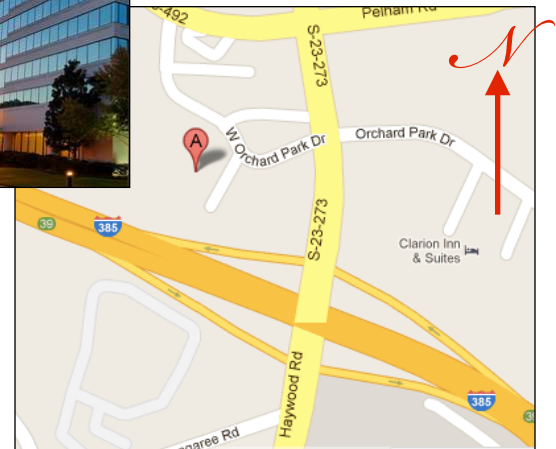
- **Tricare for Life**
- **Medicare Part B**
- **Mail Order Pharmacy**
- **Retired Pay**
- **SC State income tax breaks for over 65**
- **Survivor Benefit Plan**
- **Homestead Exemption**
- **Combat Related Special Compensation**
- **VA disability**
- **Social Security Info**
- **Individual Retirement Accounts**
- **Trusts**
- **Wills**
- **Q&A time**

Schedule

0830 - 0900 Check-In
0900 - 1215 Presentation by LTC Ostrom
1215 - 1230 New Board Members Induction Ceremony
1230 - 1315 Buffet Lunch, plus Q&A
1315 - 1400 Opportunity to ask LTC Ostrom personal questions

Details

Date: Thursday January 10 2012
Place: Hilton Hotel
45 West Orchard Park Drive
Greenville SC 29615
Menu: Large Buffet Lunch with non alcoholic beverage included
Cost: \$37 per person. Includes registration and coffee
Dress: Business Casual
RSVP: NLT January 3 2012
Valerie Gonzales
6 Hyde Park Lane
Mauldin SC 29662
Questions: 864.238.2106 - COL Bill Koehler
More Info: www.moagreenvillesc.info



Lt Col Ostrom retired from the Air Force in 2000 and joined the Military Officers Association of America staff in 2006. He served in a variety of personnel, education and training, and executive officer assignments. His assignments included tours in North Dakota, Florida, Korea, Australia, and the Pentagon. His final assignment was on the Joint

Staff writing and championing legislation related to joint officer personnel management issues. After Air Force retirement, he was a practicing investment advisor at a large investment firm and a bank before joining the MOAA staff. He specialized in working with clients developing, implementing, and managing investment plans and

portfolios. Shane is a Certified Financial Planner™ professional. A native of San Antonio, Tex., he earned a BA and MA and is a graduate of the Royal Australian Air Command and Staff College and the U.S. Air Command and Staff College. He earned numerous decorations and awards over his Air Force career.

His MOAA responsibilities include researching and writing articles and answering member inquiries regarding military benefits, health care, survivor issues, and financial concerns. He also travels extensively to discuss these matters with service members, retirees, and their families.